

PUBLIC OFFER — WHITE FORM 公開發售 — 白表
Use this Application Form (the "Application Form") if you want the allotted Public Offer Shares to be issued in your name
如欲以 閣下的名義獲發行配發的公開發售股份，請使用本申請表格（「申請表格」）

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Technovator International Limited (the "Prospectus") dated 17 October 2011 (the "Prospectus") together with any supplement thereto.
附註：除本申請表格另有界定外，本申請表格所用詞彙與科諾威德國際有限公司（「本公司」）於二零一一年十月十七日刊發之招股章程（「招股章程」）連同其任何補充文件所界定的詞彙相同。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in section headed "Documents delivered to the Registrar of Companies and available for inspection" in Appendix VII of the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 24C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) ("Hong Kong Companies Ordinance"). The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同黃色及綠色申請表格各一份、招股章程及招股章程附錄七（送呈公司註冊處及備查文件）一節所列的其他文件，已遵照香港法例第32章公司條例第24C條（「香港公司條例」）的規定，向香港公司註冊處登記。香港證券及期貨事務監察委員會（「證監會」）和香港公司註冊處對任何此等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Public Offer Shares will be made in the United States.
本申請表格或招股章程概不構成出售要約或要約購買之游說，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不在美國出售股份之要約。公開發售股份亦不會根據一九三三年美國證券法（經修訂）登記，除根據美國證券法登記或豁免美國證券法的登記規定外，概不得發售或出售。公開發售股份將不會在美國公開發售。This Application Form and the Prospectus may not be forwarded or distributed (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.
本申請表格或招股章程不得在未經本公司或香港結算有限公司（「香港結算」）書面同意下，以任何方式發送或派發或複製本申請表格或招股章程全部或部分內容。本申請表格及招股章程僅致予閣下本人，不得發送或派發或複製本申請表格或招股章程之全部或部分內容。如未能遵守此項指令，則可能違反美國證券法或其他司法權區之適用法例。

Staple your payment here
請將款項 繫釘在此



Technovator International Limited
科諾威德國際有限公司

(incorporated in Singapore with limited liability)
(於新加坡註冊成立的有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares	:	122,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	:	12,200,000 Shares (subject to reallocation)
Number of Placing Shares	:	109,800,000 Shares (subject to reallocation and the Over-allotment Option)
Offer Price	:	Not more than HK\$1.2 per Offer Share (plus brokerage of 1% SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, payable in full upon application in Hong Kong dollars and subject to refund) and expected to be not less than HK\$1.0 per Offer Share
Stock code	:	1206

配售及公開發售

發售股份數目	:	122,000,000股股份（或會因行使超額配股權而更改）
公開發售股份數目	:	12,200,000股股份（或會重新分配）
配售股份數目	:	109,800,000股股份（或會重新分配及因行使超額配股權而更改）
發售價	:	不超過每股發售股份1.2港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費（須於申請時以港元繳足並可退還），預期不會低於每股發售股份1.0港元
股份代號	:	1206

Application form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 20 October 2011 (or such other time or date as may subsequently be announced). You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為 二零一一年十月二十日（星期四）中午十二時正（或隨後公佈的其他時間或日期）。閣下務須細閱本申請表格所附條件及指示。本申請表格各相關部分必須填妥，方為有效。請以墨水筆清楚填寫，並於本頁簽名。

To: Technovator International Limited
Piper Jaffray Asia Securities Limited
Guotai Junan Securities (Hong Kong) Limited
ABCI Securities Company Limited
Public Offer Underwriters

致：科諾威德國際有限公司
派杰亞洲證券有限公司
國泰君安證券（香港）有限公司
農銀國際證券有限公司
公開發售包銷商

- I/We:
- apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
 - enclose payment in full for the Public Offer Shares applied for, including brokerage fee of 1% SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
 - undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
 - declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying;
 - represent, warrant and undertake that (a) I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application money for, or being allotted or taking up, any Public Offer Shares; and that I am not/we are not/none of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) and I/we/the persons for whose benefit I am/we are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended); or (b) I am, or the person for whose benefit I am applying is, a qualified institutional buyer within the meaning of Rule 144A under the U.S. Securities Act of 1933, as amended;
 - undertake, confirm and declare, other than as evidenced by this Application Form, I/we/the person or persons for whose benefit I am/we are applying has not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate an interest in, any Placing Shares, or otherwise participate in the Placing;
 - understand that these declarations and representations contained herein will be relied upon by the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters in deciding whether or not to make any allocation of Public Offer Shares in response to this application;
 - authorize the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allocated to me/us, and the Company and/or their respective agents (subject to the terms and conditions set out on the pages attached to this Application Form) to send any share certificate(s) and/or any refund cheque(s) where applicable by ordinary post at my/our own risk to the address given on this Application Form except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
 - request that any refund cheques be made payable to me, or in the case of joint applicants, to the first-named of us in this Application Form;
 - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
 - represent, warrant and undertake that the allotment of or application for the Public Offer Shares to or by me/us or to any person for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
 - agree that this application made by me/us, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由（所有）申請人簽署（所有聯名申請人必須簽署）：

Date 日期：...../...../.....

D M Y
日 月 年

- 本人/吾等：
- 按照招股章程及本申請表格所載條款及條件，並在本公司組織章程大綱及細則之規定下，申請以下數目的公開發售股份；
 - 隨附申請公開發售股份所需的全數股款（包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）；
 - 承諾及同意接納本人/吾等根據本申請所申請之公開發售股份，或本人/吾等獲分配的任何數目的公開發售股份；
 - 聲明是項申請是為本人/吾等的利益，或本人/吾等為其利益提出申請的人士之利益以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示或提出及擬提的唯一申請；
 - 陳述、保證及承諾(a)本人/吾等或本人/吾等為其利益提出申請的任何人士並不受香港或其他地方的任何適用法例限制提出此認購申請、支付任何申請款項或認購任何公開發售股份；及(b)本人/吾等或本人/吾等為其利益提出申請的任何人士並非美國（定義見一九三三年美國證券法（經修訂）的S規例）或本人/吾等為其利益提出申請的任何人士在離岸交易（定義見一九三三年美國證券法（經修訂）的S規例）收購公開發售股份；或(b)本人/吾等為其利益提出申請的任何人士為一九三三年美國證券法（經修訂）144A條規定所指的合資格機構買家；
 - 承諾、確認及聲明除本申請表格所證明者外，本人/吾等或本人/吾等為其利益提出申請的人士並無申請或認購或表示有意認購或已獲配或分配（包括有條件及/或暫時性）任何發售股份，且不會申請或認購或表示有意認購任何股份，亦不會以其他方式參與配股；
 - 明白貴公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及公開發售包銷商將依此等聲明及陳述，以決定是否就本申請分配任何公開發售股份；
 - 授權貴公司將本人/吾等的名稱列入 貴公司股東名冊內，作為本人/吾等以及 貴公司及/或彼等各自授權或獲授權之任何公開發售股份的持有人，並根據本申請表格各頁所載之條款及條件以普通郵遞方式寄發任何股票及/或任何退款支票（如適用）至本申請表格所示地址，郵遞風險概由本人/吾等承擔（除非本人/吾等已申請1,000,000股或以上公開發售股份，並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所規定之程序親身領取任何股票及/或退款支票）；
 - 要求任何退款支票以本人（或如聯名申請人，則為本申請表格上名列首位之申請人）為抬頭人；
 - 已細閱本申請表格各頁及招股章程所載條款、條件及申請手續並同意受其約束；
 - 陳述、保證及承諾向本人/吾等或為其利益提出申請的任何人士配發公開發售股份或本人/吾等或為其利益提出申請的任何人士申請公開發售股份，不會引致 貴公司須遵從香港以外任何地區的任何法例或規例的任何規定（不論是具法律效力）；及
 - 同意本人/吾等作出之申請、對申請之任何修補及據此訂立之合約均受香港法例管轄，並須按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Warning:
It is important that you read the conditions and application procedures overleaf.
You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
You must sign this application in writing (and not by personal chop), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk), and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form and/or by giving electronic application instructions to HKSCCC via CCASS and/or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) for more than 6,100,000 Public Offer Shares (being 50% of the Public Offer Shares initially made available for public subscription under the Public Offer), and applications where the related cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
All applicable boxes in the Application Form must be completed, otherwise the application is liable to be rejected.
You may be prosecuted if you make a false declaration.

警告：
閣下必須細閱背頁的條件及申請手續。
除非另有訂明，閣下必須以英文填寫本申請，否則申請可被拒絕受理。
閣下必須親筆簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。
為任何人士的利益僅限以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示提出一次申請。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算及/或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示提出重覆或疑難重覆申請及由一位申請人（或聯名申請人）以白色或黃色申請表格及/或透過中央結算系統向香港結算及/或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示申請認購超過6,100,000股公開發售股份（即根據公開發售初步可供公開發售的公開發售股份50%），以及相關支票或銀行本票於首次遞交時未能兌現的申請將一概遭拒絕受理。
必須填妥本申請表格的所有適用欄位，否則申請會遭拒絕。
如作出虛假聲明，可被檢控。

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name
如欲以 閣下的名義獲發行配發的公開發售股份，請使用本申請表格

Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 6,100,000 Public Offer Shares, being 50% of the Public Offer Shares initially made available for subscription by the public under the Public Offer)
申請認購公開發售股份數目 (除非另有規定，否則申請數目不得超過6,100,000股公開發售股份，即根據公開發售初步可供公眾人士認購的公開發售股份50%)

Cheque/banker's cashier order number
支票 / 銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票 / 銀行本票之付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited – Technovator Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「滙豐代理人(香港)有限公司－科諾威德公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆或原子筆以**英文正楷**字母填寫。聯名申請人只須填寫名列首位的申請人地址。

Your name in English
英文姓名 / 名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name in Chinese
中文姓名 / 名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation in English
職業 (以英文填寫)

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
(please delete as appropriate)**
香港身份證號碼 / 護照號碼 /
香港商業登記號碼 (請刪去不適用者)**

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名 (如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
of all other joint applicants
(Please delete as appropriate)**
所有其他聯名申請人的香港身份證號碼 /
護照號碼 / 香港商業登記號碼
(請刪去不適用者)**

(1)
(2)
(3)

Address (in English) and telephone number (joint applicants should give the address and the telephone number of the first-named applicant only)
Only an address in Hong Kong will be accepted
地址 (以英文填寫) 及電話號碼
(聯名申請人只須填寫名列首位申請人的地址及電話號碼)
只接受香港地址

Telephone Number 電話號碼

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每位實益擁有人 (或倘為聯名實益擁有人，則為每位實益擁有人) 的賬戶號碼或身份識別編碼。如 閣下為代名人，而並無填寫本欄，則是項申請將被視為 閣下自身利益提出。

- ** (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration number.
如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如 閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。
- (2) Your Hong Kong Identity Card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data may be transferred to third parties for the accomplishment of such purpose.
閣下的香港身份證號碼 / 護照號碼 / 香港商業登記號碼將用作核實申請表格的效力，而有關資料可能會為達致此目的而轉交第三方。
- (3) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.
所有聯名申請人必須提供 (如屬個人) 彼等之香港身份證號碼或 (如適用) 護照號碼或 (如屬法人團體) 香港商業登記號碼。
- (4) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供之香港身份證號碼 / 護照號碼，或如 閣下為聯名申請人，則名列首位之申請人之香港身份證號碼 / 護照號碼之部分字符可能會列印在退款支票 (如有) 上。有關資料亦會轉交第三方作退款用途。銀行在兌現 閣下之退款支票前可能要求核實 閣下之香港身份證號碼 / 護照號碼。未有準確填寫 閣下之香港身份證號碼 / 護照號碼可能導致兌現受阻或令 閣下之退款支票無效。

- Applicants who have applied for 1,000,000 or more Public Offer Shares and wish to collect (where relevant) refund cheques (where applicable) and/or share certificates (where applicable) in person from the Company's Hong Kong share registrar Tricor Investor Services Limited, 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where relevant) refund cheques, and (where relevant) share certificates, which is expected to be on Wednesday, 26 October 2011 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of share certificates and/or e-Auto Refund payment instructions and/or refund cheque(s), should mark "X" in the box on the left. Please see the sections overleaf headed "If your application for Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheques (if any).
- 申請人凡申請1,000,000股或以上公開發售股份，並擬於領取 (如相關) 退款支票及 (如相關) 股票日期 (預計為二零一一年十月二十六日 (星期三))，或本公司在報章上公佈發送 / 領取股票及 / 或電子自動退款指示及 / 或退款支票的其他日期，前往本公司的香港股份過戶登記處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 親身領取 (如相關) 退款支票 (如適用) 及 / 或股票 (如適用)，請在左方空格內填上「X」號。有關領取退款支票 (如有) 的時間、地點及方法詳情，見背頁「如成功申請公開發售股份 (全部或部分)」及「退還股款」兩節。

Any alteration to any application detail that you provide on this Application Form should be authorized by the signature of the applicant(s).
對 閣下在本申請表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters in English
請以英文正楷填寫上表所示姓名 / 名稱及香港地址

Name(s) 姓名 / 名稱

Address 地址

For Bank use 此欄供銀行填寫

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name



Technovator International Limited

科諾威德國際有限公司

(incorporated in Singapore with limited liability)

PLACING AND PUBLIC OFFER

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed four.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying are/
 - an existing beneficial owner of Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Share Offer;
 - an associate of any of the above (as "associate" is defined in the Listing Rules); or
 - have been allocated or have applied for the Offer Shares under the Placing or otherwise participated in the Placing or indicated an interest for the Offer Shares.
- You cannot apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a United States person (as defined in Regulation S under the US Securities Act 1933, as amended);
 - a legal or natural person of the PRC (except qualified domestic institutional investors); or
 - you do not have a Hong Kong address.

B. If you are a nominee

- If you are a nominee, you may make more than one application by: (1) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.
- If you do not include this information, the application will be deemed to be made for your own benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters that he/she has been duly authorized by such person or, if more than one, all of them, to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and each of the Public Offer Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make multiple applications individually or jointly with others on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
 - apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk);
 - apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk) for more than 6,100,000 Public Offer Shares, being 50% of the Shares initially offered for public subscription under the Public Offer; or
 - have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any Placing Shares under the Placing.
- All of your applications will be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company;
- then the application will be treated as being made for your benefit.
- Unlisted company means a company with no equity securities listed on the Stock Exchange.
- Statutory control in relation to a company means you:
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the shares of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares — Pools A and B

- The total number of Offer Shares available for subscription under the Public Offer (after taking into account any reallocation in the number of Offer Shares allocated between the Placing and the Public Offer) will be divided equally into two pools for allocation purposes (to the nearest board lot): pool A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription amount of HK\$5 million or less (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription amount of more than HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee payable) and up to the value of pool B. You should be aware that applications in pool A and pool B may receive different allocations. If Public Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. You can only receive an allocation of Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools and any application for more than 6,100,000 Public Offer Shares, initially allocated to each pool are liable to be rejected. Allocation of Public Offer Shares to investors under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by each applicant, although such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares. Each applicant who applies for Public Offer Shares will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Offer Shares under the Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplemental information

- If any supplement of the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorize the Company, the Joint Bookrunners or the Joint Lead Managers or their respective agents or nominees to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in your name(s), as required by the Articles of Association (including the registration of the Public Offer Shares allocated to you in your name(s) on the Company's register of members in Hong Kong) and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles of Association;
 - represent and warrant that you understand that the Public Offer Shares have not been and will not be registered under the Securities Act that you are not a U.S. person (as defined in Regulation S) and that you are outside the United States and will be acquiring the Offer Shares in an offshore transaction (as defined under Regulation S);
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and not on any other information or representation;
 - agree that neither the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters nor their respective directors and any other parties involved in the Shares Offer will have any liability for any such other information or representations concerning the Company;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind because of an innocent misrepresentation;
 - (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk);
 - (if you are an agent for the Public Offer) warrant that reasonable enquiries have been made of that other person to establish that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk); and that you are duly authorized to sign this Application Form (where relevant) as that other person's agent;
 - agree that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;

- undertake and confirm that you (if the application is made for your benefit) or the other person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any Placing Shares under the Placing;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- warrant the truth and accuracy of the information contained in this Application Form;
- agree with the Company, for itself and for the benefit of each Shareholder and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed for itself and on behalf of each Shareholder, to observe and comply with the Singapore Companies Act, Hong Kong Companies Ordinance, the Memorandum and Articles of Association of the Company and relevant laws and regulation as the holder(s) of any Public Offer Shares and each Shareholder that Shares are freely transferable by the holders thereof;
- authorize the Company to enter into a contract on your behalf with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders as stipulated in the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them and not of other information or representation concerning the Company and agrees that neither the Company, the Joint Bookrunners, and/or the Joint Lead Managers nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Placing and Public Offer will have any liability for any such other information or representations; (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- agree to disclose to the Company, the receiving banker the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Share Registrar, the Public Offer Underwriters and their respective agents any information about you or the person(s) for whose benefit you have made this application which they require; and to authorize the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send you share certificate(s) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and/or refund cheque(s) (where applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, 26 October 2011 from Tricor Investor Services Limited);
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to allocate any Public Offer Shares to you in response to your application and that you may be prosecuted for making a false declaration, represent, warrant and undertake that the allotment of or application for the Public Offer Shares to you or by you or to or by any person for whose benefit the application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters, the other parties involved in the Shares Offer nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations contained in the Prospectus; and
- undertake and agree to accept Public Offer Shares applied for, or any lesser number allocated to you under this application.

The Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters and their respective directors and any other parties involved in the Shares Offer are entitled to rely on any warranty, representation or declaration made by you in this application.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made through a duly authorized attorney, the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers or their respective agents and nominees as agent of the Company may accept your application at their discretion and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Joint Bookrunners, in their capacity as agents for the Company, have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Joint Bookrunners (on behalf of the Public Offer Underwriters) at or before 5:00 p.m. on Thursday, 20 October 2011, being the Price Determination Date and in any event no later than at or before 5:00 p.m. on Tuesday, 25 October 2011. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.2 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The Joint Bookrunners, on behalf of the Public Offer Underwriters, may, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Shares Offer and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.0 to HK\$1.2 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English), in the Hong Kong Economic Times (in Chinese), on the Company's website (www.technovator.com.sg) and on the Stock Exchange's website (www.hkexnews.hk) no later than the morning of the day which is the last day for lodging applications under the Public Offer. If, for any reason, the Offer Price is not agreed between the Company, and the Joint Bookrunners (on behalf of the Public Offer Underwriters) at or before 5:00 p.m. on Tuesday, 25 October 2011, the Share Offer will not proceed.

Allocation of Public Offer Shares

The applications for the Public Offer Shares will not be processed and no allocation of any such Public Offer Shares will be made until the closing of the application lists. The Company expects to release the final Offer Price, the level of applications in the Public Offer, the level of indications of interest in the Placing, the results of allocations and the basis of allocation of the Public Offer Shares available under the Public Offer on Wednesday, 26 October 2011, and expects to announce these results in the South China Morning Post (in English), in the Hong Kong Economic Times (in Chinese), on the Company's website (www.technovator.com.sg) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocations of the Public Offer, including the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) who applied on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form service provider via the HK eIPO White Form service (www.hkeipo.hk) will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares - Publication of results" in the Prospectus dated 17 October 2011.

If your application for Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 or more Public Offer Shares and have indicated on your Application Form that you wish to collect your share certificate(s) in person and have provided all information required by your Application Form, you may collect them in person from:

Tricor Investor Services Limited
26/F, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of despatch of share certificates. The date of despatch is expected to be on Wednesday, 26 October 2011.

If you are an individual who has applied for 1,000,000 or more Public Offer Shares and has opted for personal collection, you must not authorize any other person to make collection on your behalf. You must produce your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect share certificate(s). If you are a corporate applicant which has opted for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's seal. Such authorized representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your share certificate(s) within the time specified for collection, they will be promptly sent to the address specified in this Application Form in the afternoon on the date of despatch by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares but have not indicated on your Application Form that you wish to collect your share certificate(s) in person, then your share certificate(s) will be sent to the address specified in this Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk.

Share certificates will only become valid certificates of title when the Underwriting Agreements have become unconditional and have not been terminated in accordance with their respective terms which is expected to be around 8:00 a.m. on Thursday, 27 October 2011. The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application.

In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allocated Public Offer Shares

You may not be allocated Public Offer Shares for any of the following reasons:

- Full discretion to reject or accept your application:
 - The Company, the Joint Bookrunners and the HK eIPO White Form Service Provider in their capacity as agent of the Company, or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without assigning any reason therefor.
- You will not receive any allocation if:
 - you make multiple applications or suspected multiple applications;
 - you are or any person for whose benefit you apply has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including conditionally and/or provisionally), Placing Shares under the Placing Offering;
 - your Application Form is not filled in correctly in accordance with the instructions as stated in the Application Form (if you apply by Application Form);

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name

- your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - the Underwriting Agreements do not become unconditional;
 - either of the Underwriting Agreements is terminated in accordance with its respective terms;
 - your application is for more than 50% of the Public Offer Shares initially available for Public subscription; or
 - the Company and the Joint Bookrunners (as agents of the Company) believe that accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed.
- Note: If any of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

By filling in this Application Form, you agree not to apply for Public Offer Shares in addition to Placing Shares under the Placing. Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received Placing Shares in the Placing and to identify and reject indications of interest in the Placing from investors who have received Public Offer Shares in the Public Offer.

3. If your application is revoked or withdrawn:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after the opening of the application lists. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form or such later date as the application lists may close as described in the section headed "How to apply for Public Offer Shares – Effect of bad weather on the opening of the application lists". This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person on or before the expiration of the fifth day after the opening of the application lists, except by means of one of the procedures referred to in the Prospectus.

Your application may not be revoked on or before the expiration of the fifth day after the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Hong Kong Companies Ordinance (as applied by Section 342E of the Hong Kong Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement of the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted.

Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked or withdrawn. Acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

4. If your application is not accepted:

- Your application may not be accepted if:
 - the Public Offer Underwriting Agreement and/or the Placing Underwriting Agreement do/does not become unconditional in accordance with their/its respective terms; or
 - the Public Offer Underwriting Agreement and/or the Placing Underwriting Agreement are/its terminated in accordance with their/its respective terms.

5. If your allotment of Public Offer Shares is void:

- Your allotment of the Public Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permission to deal in the Shares either:
 - within 3 weeks from the closing of the application lists; or
 - within a longer period of up to 6 weeks if the Listing Committee of the Stock Exchange notifies the Company that that longer period within 3 weeks of the closing of the application lists.

Refund of your money

If you do not receive any Public Offer Shares, your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you. No interest will be paid thereon.

If your application is accepted only in part, the appropriate portion of your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price is finally determined to be less than the maximum Offer Price (excluding brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and the application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial overapplication, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 or more Public Offer Shares and have indicated on your Application Form that you wish to collect your refund cheque in person and have provided all information required by your Application Form, you may collect it in person from:

Tricor Investor Services Limited
26/F, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of collection of refund cheques. The date of collection is expected to be Wednesday, 26 October 2011.

If you are an individual who has opted for personal collection, you must not authorize any other person to make collection on your behalf. You must produce your identification documents (which must be acceptable to Tricor Investor Services Limited) for collection of your refund cheque.

If you are a corporate applicant and have opted for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Such authorized representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect any refund cheque in person within the time specified for collection, it will be promptly sent to the address specified on this Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 or more Public Offer Shares but have not indicated on your Application Form that you will collect any refund cheque personally, your refund cheque will be sent to the address specified on your Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allocated Public Offer Shares"; and
- "Refund of your money".

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificates and/or the despatch of refund cheques(s) which you are entitled to. It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - disclosing identities of successful applicants by way of press announcement or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

- Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
 - the Company or its appointed agents such as financial advisers, receiving bankers and overseas Principal Share Registrar;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicants and the holder of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares and must not exceed 1,000,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Public Offer Shares. On application, you must pay the maximum offer price of HK\$1.2 per Share, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
- Complete the form and sign it. Only written signature(s) will be accepted.
- Each application must be accompanied by a separate cheque or banker's cashier order.
- Staple your cheque or banker's cashier order to the form.

- If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first applicant;
 - be made payable to "HSBC Nominees (Hong Kong) Limited – Technovator Public Offer"; and
 - be crossed "Account Payee Only".
- Your application will be rejected if your cheque:
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
- If you pay by banker's cashier order:
 - the banker's cashier order must be issued by a licensed bank in Hong Kong, be in Hong Kong dollars, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first applicant;
 - the banker's cashier order must be made payable to "HSBC Nominees (Hong Kong) Limited – Technovator Public Offer";
 - the banker's cashier order must be crossed "Account Payee Only"; and
 - the banker's cashier order must not be post-dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of The Hongkong and Shanghai Banking Corporation Limited

	Branch name	Branch address	
Hong Kong Island	Hong Kong Office Cityplaza Branch 128 Queen's Road Central Branch	Level 3, 1 Queen's Road Central, HK Unit 065, Cityplaza 1, Taikoo Shing, HK V Heun Building, 128-140 Queen's Road Central, Central, HK	
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong	
	Kowloon	Kwun Tong Branch Mong Kok Branch	No. 1, Yue Man Square, Kwun Tong, KLN Basement & U/G, 673 Nathan Road, Mong Kok, KLN
		Tin On Building Branch	777-779 Cheung Sha Wan Road, KLN
New Territories	Maritime Square Branch Shatin Branch	Shop 308F, Level 3, Maritime Square, Tsing Yi, NT Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin, NT	
	East Point City Branch	Shop No. 198, East Point City, 8 Chung Wa Road, Tsing Kwan O, NT	

- Your Application Form can be lodged at these times:
 - Monday, 17 October 2011 — 9:00 a.m. to 4:30 p.m.
 - Tuesday, 18 October 2011 — 9:00 a.m. to 4:30 p.m.
 - Wednesday, 19 October 2011 — 9:00 a.m. to 4:30 p.m.
 - Thursday, 20 October 2011 — 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Thursday, 20 October 2011, or if the application lists are not open on that day, by the time and date stated below. The application lists will be open from 11:45 a.m. until 12:00 noon on Thursday, 20 October 2011, subject only to the weather conditions. The Application Lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal

- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 20 October 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
2,000	2,424.19	30,000	36,362.88	250,000	303,024.00	1,000,000	1,212,096.00
4,000	4,848.38	40,000	48,483.84	300,000	363,628.80	2,000,000	2,424,192.00
6,000	7,272.58	50,000	60,604.80	350,000	424,233.60	3,000,000	3,636,288.00
8,000	9,696.77	60,000	72,725.76	400,000	484,838.40	4,000,000	4,848,384.00
10,000	12,120.96	70,000	84,846.72	450,000	545,443.20	5,000,000	6,060,480.00
12,000	14,545.15	80,000	96,967.68	500,000	606,048.00	6,000,000	7,272,576.00
14,000	16,969.34	90,000	109,088.64	600,000	727,257.60	6,100,000 ⁽¹⁾	7,393,785.60
16,000	19,393.54	100,000	121,209.60	700,000	848,467.20		
18,000	21,817.73	150,000	181,814.40	800,000	969,676.80		
20,000	24,241.92	200,000	242,419.20	900,000	1,090,886.40		

⁽¹⁾ Maximum number of Public Offer Shares you may apply for.



Technovator International Limited

科諾威德國際有限公司

(於新加坡註冊成立的有限公司)

配售及公開發售

申請條件

除定義另有指明外，招股章程已界定之詞語在下列條款具有相同涵義。

甲. 申請人資格

- 閣下作為申請人及 閣下為其利益提出申請的任何人士，必須年滿18歲或以上並須擁有香港地址。
- 如閣下屬**商號**，則須以個人成員而非以商號的名義提出申請。聯名申請人不得超過四名。
- 如閣下屬**法人團體**，申請表格須加蓋附有公司名稱的公司印章，以及由一名正式授權的高級職員簽署，並須註明簽署人的職銜。
- 除非獲得上市規則批准，倘 閣下或 閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何公開發售股份：
 - 股份的現有實益擁有人；
 - 本公司或其任何附屬公司的主要行政人員或董事；
 - 本公司的關連人士(定義見上市規則)或於股份發售完成後將成為本公司關連人士(定義見上市規則)的人士；
 - 上述任何人士的聯繫人(「聯繫人」一詞的定義見上市規則)；或
 - 已根據配售獲分配或申請發售股份，或以其他方式參與配售或表示有意認購發售股份。
- 如 閣下或 閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何公開發售股份：
 - 美國人士(定義見一九三三年美國證券法(經修訂)S規則)；
 - 中國法人或自然人(含資格境內機構投資者除外)；或
 - 如閣下並無香港地址。

乙. 閣下為代名人

如 閣下為代名人，則 閣下可以自身名義代表不同實益擁有人：(1)透過中央結算系統向香港結算發出**電子認購指示**(如 閣下為中央結算系統參與者)；或(2)使用**白色或黃色**申請表格遞交過一份申請，惟須於申請表格「由代名人認購」方格內填寫每名實益擁有人(或屬聯名實益擁有人)則填寫每位有關實益擁有人)之以下資料：

- 賬戶號碼；或
- 其他身份識別編號。

如未有填寫以上資料，則該份申請將被視為 閣下的利益而提出。

凡代他人人士遞交本申請表格的代名人一概被視作向本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及公開發售包銷商陳述及承諾，彼已獲該位人士(或如超過一位，則每位人士)正式授權代該位人士/每位該等人士遞交是項申請並同意本申請表格之條款。 閣下進一步承諾會向本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及各公開發售包銷商提供彼等每一方所需有關該位人士/每位該等人士的資料，以便達成下文「個人資料」一節所載之任何目的。

丙. 僅可為 閣下自身的利益(或 閣下與 閣下任何聯名申請人的利益)遞交一份申請

重覆申請或遞交重覆的申請概不受理，除非符合上文乙節所述者。如 閣下或 閣下連同 閣下的聯名申請人作出以下任何一項行為，則 閣下的所有申請(包括香港結算(代理人)有限公司代發**電子認購指示**提出申請之部分)將被視為重覆申請而遭拒絕受理：

- (不論個人或與他人聯名)以**白色或黃色**申請表格或透過中央結算系統(如 閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者提出申請)向香港結算或透過**網上白表服務(www.hkipo.hk)**向網上白表服務供應商發出**電子認購指示**提出超過一份申請(代名人按照上文乙節提出的申請除外)；
- (不論個人或與他人聯名)同時以一份**白色或黃色**申請表格或一份**白色或黃色**申請表格及向香港結算或透過網上白表服務(www.hkipo.hk)向網上白表服務供應商發出**電子認購指示**提出申請；
- (不論個人或與他人聯名)以一份**白色或黃色**申請表格或透過中央結算系統(如 閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者提出申請)向香港結算或透過**網上白表服務(www.hkipo.hk)**向網上白表服務供應商發出**電子認購指示**申請超過6,100,000股公開發售股份(即根據公開發售初步可供公開發售股份的50%)；或
- 已申請或認購、或表示有意申請或認購、或經已或將獲配售(包括有條件及/或暫時性)配股的任何公開發售股份。

如為 閣下之利益而提出多於一份申請(包括香港結算代理人代發**電子認購指示**提出申請之部分)，則 閣下之所有申請亦會被視為重覆申請而遭拒絕受理。

如申請人為非上市公司，而：

- 該公司主要從事證券買賣；及
- 閣下對該公司可行使法定控制權；

則是項申請將視作以 閣下為受益人而提出。

非上市公司指其股本證券尚未在聯交所上市之公司。

就一家公司之法定控制權指： 閣下：

- 控制該公司董事會之組成；或
- 控制該公司一半以上投票權；或
- 持有該公司一半以上已發行股本(不包括無權分享超過特定金額之利潤或股本分派之任何部分)。

丁. 公開發售股份的分配 - 甲組及乙組

經計及配售及公開發售之間所分配的發售股份數目的任何重新分配後，根據公開發售可供認購的發售股份總數將平均分為兩組以供分配(取最接近每手買賣單位)。甲組及乙組。甲組的公開發售股份將按公平基準分配予申請認購金額為5,000,000港元或以下(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的公開發售股份申請人。乙組的公開發售股份將按公平基準分配予申請認購金額為5,000,000港元以上(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)至最高達乙組價值的申請人。 閣下應注意，甲組申請與乙組申請所獲的分配比例或會有差異。倘其中一組公開發售股份(但非兩組)認購不足，剩餘的公開發售股份將轉售予另一組，以滿足另一組的需求及作出相應分配。 閣下僅可獲分配甲組或乙組其中一組的公開發售股份，但不得兩者兼得。組別或組別間之重複或疑屬重複申請，以及超過每組初步獲分配的100,000股公開發售股份前申請，將拒絕受理。根據公開發售股份之分配公開發售股份(甲組及乙組)，將統統按公開發售所接獲的有效申請數量而定。各組之分配基準或因每名申請人有效申請之公開發售股份數目而有所不同。儘管如此，上述分配(如適用)可能包括抽籤，換而言之，部分申請人將獲分配的股數目或會較其他申請同一公開發售股份數目的人士為高。而未能中籤的申請人，可能不會獲發任何公開發售股份。公開發售的每位申請人亦須將其真實的申請表格作出承諾並確認其或其代表提出申請的人士並無獲得任何配股項下的發售股份，倘上述承諾及/或承諾被違反或/或不實(取決於情況而定)，該申請人的申請可遭拒絕受理。

戊. 補充資料

如就招股章程刊登任何補充文件，已遞交申請的申請人可能會也可能不會(取決於補充文件所載資料)獲通知可獲退回之申請。如申請人未獲知會或申請人已獲知會但未獲通知之手續撤回申請，則所有已遞交之申請仍屬有效及可供接納。除上文及下文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據補充之招股章程提出申請。

己. 填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明 閣下(如屬聯名申請人，即各聯名申請人個別及共同)就 閣下自身或作為代理或代名人及代表 閣下作為代理或代名人所代表之各位人士：

- 指示**及授權本公司、聯席賬簿管理人或聯席牽頭經銷人(或彼等各自之代理或代名人)根據組織章程細則之規定，代表 閣下簽立任何過戶表格、成交單據或其他文件和代表 閣下進行所有必要事宜，以 閣下之名義登記分配予 閣下之任何公開發售股份(包括在本公司香港之股東名冊以 閣下名義登記 - 閣下獲分配之公開發售股份)，以及以其他方式令 閣下認購及本申請表格所述之安排得以進行；
- 承諾**簽署所有必要文件及進行所有必要事宜，以及根據組織章程細則規定，令 閣下登記及 閣下獲分配之公開發售股份之持有人；
- 陳述及保證**閣下明白公開發售股份並非且不會根據證券法登記；而 閣下亦非美國人士(定義見S規則)，且 閣下現時身處美國境外，並將以一項離岸交易(定義見S規則)購入發售股份；
- 確認**閣下已收取招股章程，並僅依賴招股章程所載之資料及陳述提出申請，而不會依賴任何其他資料或陳述；
- 同意**本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人、公開發售包銷商及彼等各自之董事及任何其他參與發售之各方毋須對閣下或閣下的任何其他資料或陳述承擔責任；
- 同意**(在不損害 閣下可能擁有的任何其他權利之情況下) 閣下之申請一經接納， 閣下不得因無意的失實陳述撤回或撤銷任何申請；
- (如屬項申請乃為 閣下自身之利益而提出)保證是項申請乃為 閣下利益，以**白色或黃色**申請表格或透過中央結算系統向香港結算或透過**網上白表服務(www.hkipo.hk)**向網上白表服務供應商發出**電子認購指示**而提出之唯一申請；
- (如 閣下為他人之代理)保證已向該位人士作合理查詢，確定是項申請乃為該位人士之利益，以**白色或黃色**申請表格或透過中央結算系統向香港結算或透過**網上白表服務(www.hkipo.hk)**向網上白表服務供應商發出**電子認購指示**而將提出之唯一申請，而 閣下已獲正式授權以該位人士代理之身份簽署本申請表格(如適用)；
- 同意** 閣下的申請一經接納， 閣下的申請將以本公司發出的公開發售結果為準；

- 承諾及確認** 閣下(如是項申請乃為 閣下利益而提出)或 閣下為其利益提出是項申請之其他人士並無申請或認購或表示有意申請或經已收取或獲配售或分配(包括有條件及/或暫時性)並且不會申請或認購或表示有意申請配訂下的任何配股股份；
- 同意** 閣下之申請、任何申請之接納及據此訂立之合約受香港法例管轄，並按其詮釋；
- 保證**本申請表格所載資料乃真實準確；
- 與本公司(本身及為各股東之利益)協定，而本公司亦因其接納全部或部分申請而就其本身及相關各股東同意被視作遵守和符合新加坡公司法、香港公司條例、本公司組織章程大綱及細則及相關法律及規例；
- 向本公司和各股東表示**同意**股份持有人可自由轉讓其股份；
- 授權**本公司代表 閣下與本公司各董事及高級職員訂立合約，而該等董事及高級職員據此承諾履行及遵守組織章程細則規定須向股東承擔的責任；
- 確認**閣下已細閱招股章程及本申請表格所載條款及條件與申請手續，並同意受其約束而非依賴有關本公司的任何其他資料或聲明，且同意本公司、聯席賬簿管理人及/或聯席牽頭經銷人或任何彼等各自董事、高級職員、僱員、合夥人、代理人、顧問參與配售及公開發售的任何其他各方不會對該等任何其他資料或聲明承擔任何責任；
- (如本申請由代理為 閣下提出)保證 閣下有效及不可撤回地授予 閣下代理一切所需權力及授權以提出此項申請；
- 同意**本公司、收款銀行、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人、香港股份過戶登記處、公開發售包銷商及其各自代理之要求，向彼等披露所有有關 閣下或 閣下為其利益提出申請之人士之任何資料；
- 授權**本公司將 閣下之姓名列入本公司之股東名冊中，作為分配予 閣下之任何公開發售股份之持有人，並授權本公司及/或其代理將任何股票及/或任何退款支票(如適用)以普通郵遞方式按申請表格上所列之地址寄予 閣下(如屬聯名申請人)申請表格首位名列之申請人，郵遞風險概由 閣下承擔。 閣下申請1,000,000股或以上公開發售股份並在申請表格上表明 閣下將親自領取股票及/或退款支票(如適用)者除外。在此情況下， 閣下可於二零一一年十月二十六日(星期三)上午九時正至下午一時正親臨本公司領取 閣下之股票及/或退款支票(如適用)；
- 明白**本公司、獨家保薦人、聯席賬簿管理人及聯席牽頭經銷人將於決定是否就 閣下之申請作出任何公開發售股份分配時依賴此等聲明及陳述。 閣下如作出虛假聲明，可遭檢控；
- 陳述、保證及承諾** 閣下或 閣下為其利益提出申請之人士獲配售或申請公開發售股份不會導致本公司須遵守香港境外任何地區之任何條例或規例(不論是否具法律效力)之任何規定；倘香港境外任何地區之任何條例或規例(不論是否具法律效力)之任何規定，則 閣下已遵守一切該等條例及規例。本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人、公開發售包銷商、參與發售股份之其他各方或彼等各自之董事、僱員、合夥人、代理人、高級職員或顧問不會因該行動而觸犯任何香港境外法律；及
- 承諾及同意**接納 閣下所申請公開發售股份或根據此項申請獲分配之任何較少數目股份。本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人、公開發售包銷商、彼等各自之董事以及參與發售股份之其他各方，均有權依賴 閣下在是項申請中所作出之任何保證、陳述或聲明。聯名申請人作出、提供或承擔或須履行之所有保證、陳述、聲明及責任，均視為申請人共同及個別作出。除非另有訂明， 閣下必須以英文填妥本申請， 閣下或(如屬聯名申請人)每位聯名申請人亦必須親筆簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。

庚. 授權書

如 閣下透過正式授權代表提出申請，則本公司、獨家保薦人、聯席賬簿管理人及聯席牽頭經銷人(或彼等各自之代理及代名人)(作為本公司代理)可按彼等認為適合之任何條件(包括出示 閣下代表之授權證明)接納 閣下之申請。聯席賬簿管理人(以本公司代理之身份)可全權拒絕或接納任何全部或部分申請，而毋須說明任何理由。

辛. 發售售價

發售價預期由本公司與聯席賬簿管理人(代表公開發售包銷商)於二零一一年十月二十日(星期四)(即定價日)下午五時正之前協定，無論如何不會遲於二零一一年十月二十五日(星期二)下午五時正。申請公開發售股份的申請人於申請時支付發售股份的最高售價1.2港幣，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。聯席賬簿管理人(代表公開發售包銷商)基於其專業、機構和其他投資者於累計投標程序中所述之踴躍程度，並在本公司同意下，可於遞交公開發售申請截止日期之前任何時間調減根據發售股份提呈發售的發售股份數目及/或指撥發售總額至低於招股章程所述者(即每股發售股份1港元為止)。在這種情況下，本公司將不遲於發售公開發售申請截止日上午九時正(以英文)以及香港經濟日報(中文)本公司網站(www.technovator.com.hk)及聯交所網站(www.hkexnews.hk)公佈發售股份數目及/或指撥發售範圍的通告。倘本公司與聯席賬簿管理人(代表公開發售包銷商)基於任何理由未能於二零一一年十月二十五日(星期二)下午五時正之前協定發售價，則股份發售將不會進行。

公開發售股份的分配

本公司於截止辦理申請登記後，方會開始處理公開發售股份的申請及分配任何該等公開發售股份。本公司預期於二零一一年十月二十六日(星期三)於南華早報(以英文)以及香港經濟日報(以中文)及本公司網站(www.technovator.com.hk)及聯交所網站(www.hkexnews.hk)公佈最終發售價、公開發售的申請數目、配股的踴躍程度、分配結果及公開發售股份之分配結果。

公開發售的分配結果，包括以**白色或黃色**申請表格或透過向香港結算或透過**網上白表服務(www.hkipo.hk)**向網上白表服務供應商發出**電子認購指示**之成功申請人的香港身份號碼(護照/香港商業登記號碼(如適用))，將於二零一一年十月十七日通過招股章程「如何申請公開發售股份-公佈結果」一節所述的多個渠道公佈。

如何申請公開發售股份(全部或部分)

閣下可申請1,000,000股或以上公開發售股份，並於 閣下的申請表格上表明親身領取 閣下的股票，且已提供閣下申請表格要求之所有資料。則 閣下可於本公司在南華早報(以英文)以及香港經濟日報(以中文)公佈發售股份的日期當日上午九時正至下午一時正期間，親身前往以下地點領取股票：

卓佳證券登記有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓

預期寄發日期為二零一一年十月二十六日(星期三)。

如 閣下為個別申請人，並申請認購1,000,000股或以上公開發售股份，且選擇親身領取，則不得授權任何其他人士代 閣下領取。領取股票時， 閣下必須出示卓佳證券登記有限公司接納之身份證明文件。如 閣下為公司申請人，並選擇親身領取，則必須由其授權代表持加蓋公司印章之授權書方可領取。授權代表須在領取時出示卓佳證券登記有限公司接納之身份證明文件。

如 閣下未有在指定領取時間內領取 閣下之股票，則 閣下之股票將隨即於發售日期下午以普通郵遞方式，寄往 閣下在申請表格上所示之地址，郵遞風險概由 閣下承擔。

如 閣下申請1,000,000股或以下公開發售股份或申請1,000,000股或以上公開發售股份，但並無於申請表格上表明 閣下親身領取 閣下之股票，則 閣下之股票將於發售日期下午以普通郵遞方式，寄往 閣下在申請表格上所示之地址，郵遞風險概由 閣下承擔。

只有在：(a) 包銷協議為無條件及並無根據各自條款終止的情況下，股票方會成為有效之所有權證書(預期為二零一一年十月二十七(星期四)上午八時正或前後)。

本公司不會發出臨時有何權文件，亦不會就申請所繳付之申購款項發出任何收據。

如發售價較 閣下支付的每股香港發售股份價格為低，則多收的申購款項(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還 閣下。

導致 閣下不獲分配公開發售股份之情況

- 閣下可能基於下列任何理由而不獲分配公開發售股份：
- 全權酌情拒絕或接納 閣下的申請：**本公司、聯席賬簿管理人及網上白表服務供應商(以本公司代理身份)，或其各自的代理及代名人，可全權酌情拒絕或接納任何申請(全部或部分)，而毋須提出任何理由。
 - 如出現下列情況，閣下將不會獲分配任何股份：**
 - 閣下提出重覆申請或疑屬重複申請；
 - 閣下或 閣下為其利益提出申請的人士已申請或認購或表示有意申請或經已或將獲配售或分配(包括有條件及/或暫時性)配股項下的任何配股股份；
 - 閣下未根據申請表格上的指示填妥申請表格(如 閣下以申請表格提出申請)；
 - 閣下未按正確方法付款；
 - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時未能兌現；
 - 包銷協議未能成為無條件；
 - 任何一份包銷協議未能根據其條款終止；
 - 閣下的申請超過初步提呈以供公開發售的公開發售股份50%；或
 - 本公司及聯席賬簿管理人(作為本公司代理)相信，接納 閣下之申請將觸犯 閣下填寫及簽署申請表格時所處司法權區的適用證券法或其他法律、規則或法規。
- 附註：若發生任何該等情況，收款銀行將拒絕受理申請，隨附支票亦不會過戶。

如欲以 閣下的名義獲發行配發的公開發售股份，請使用本申請表格

填寫本申請表格，即表示 閣下同意不會同時申請認購公開發售股份及配售項下配售股份。本公司將採取合理步驟，在公開發售中識別和拒絕已在配售中獲發配售股份之投資者所作申請，並將識別和拒絕已獲發公開發售中獲發公開發售股份之投資者對配售表示之興趣。

3. 如 閣下之申請遭撤銷或撤回：
閣下填妥並遞交申請表格，即表示 閣下同意，於開始辦理申請登記後第五日屆滿時或之前不可撤回 閣下之申請。該協議將作為與本公司訂立之附屬合約而生效，於 閣下遞交申請表格時或如何申請公開發售股份，悉為天氣對開始辦理申請登記的影響一節所述截止辦理申請登記的較後日期即具約束力。本公司可考慮附屬合約，除按招股章程所述任何一項程序外，不會於開始辦理申請登記後第五日屆滿時或之前向任何人士發售任何公開發售股份。
如根據香港公司條例第40條(按香港公司條例第342E條引用)而對招股章程負責之人士根據該條發出公告，免除或限制該人士對招股章程之責任，則 閣下僅可於開始辦理申請登記後第五日屆滿時或之前(就此而言不包括星期六、星期日及香港公眾假期)撤回其申請。如就招股章程刊登任何補充文件，已遞交申請的申請人可能會亦可能不會(取決於補充文件所載資料)獲通知可撤回彼等之申請。如申請人未獲知會或申請人已獲知會但未根據所通知之手續撤回申請，則所有已遞交之申請仍屬有效及可供接納。除上文及下文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據經補充之招股章程提出申請。閣下之申請一經接納即不可撤銷或撤回。於分配結果公佈發出通知，即代表未經拒絕受理的申請已獲接納。如有關分配標準須符合若干條件或規定以抽籤形式分配，則接納是否有效，尚視乎有關條件能否達成或抽籤結果而定。
4. 如 閣下之申請不獲接納：
閣下之申請於以下情況可能遭拒絕受理：
 - 公開發售包銷協議及/或配售包銷協議未能根據其各自條款成為無條件；或
 - 公開發售包銷協議及/或配售包銷協議根據其各自條款終止。
5. 如 閣下之公開發售股份之分配失敗：
如聯交所上市委員會未能於下列時間內批准發售上市及買賣，則 閣下之公開發售股份之分配將告失敗：
 - 截止辦理申請登記日期後三星期內；或
 - 倘聯交所上市委員會於截止辦理申請登記日期後三星期內通知本公司之較長期限，該期限最長不超過六星期。

退還股款

如 閣下未獲得任何公開發售股份， 閣下的申請款項，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。
如 閣下之申請只獲部分接納， 閣下申請款項之適當部分，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。如最終釐定的發售價低於申請時支付的最高發售價(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，則 閣下多繳的申請款項，連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，將不計利息予以退還。於寄發退還支票日期前該等款項應計的一切利息將撥歸本公司所有。在出現涉及大量超額認購之特殊情況下，本公司及聯席賬簿管理人員酌情決定將公開發售股份之若干小額申請不予以過戶(成功之申請除外)。
退還支票將劃線註明「只准入抬頭人賬戶」，並以 閣下作為抬頭人，或如屬聯名申請人，則以申請表格上名列首位的申請人為抬頭人。 閣下所提供之香港身份證號碼/護照號碼(如屬聯名申請人，則名列首位申請人之香港身份證號碼/護照號碼)之部分字符合會印列於 閣下之退還支票(如有)。上述資料亦會轉交第三方支付以便退還。於兌現 閣下之退還支票前， 閣下之銀行或須核實 閣下之香港身份證號碼/護照號碼。如 閣下填寫之香港身份證號碼/護照號碼並不準確，則或會延遲或無法兌現 閣下之退還支票。
如 閣下申請1,000,000股或以上之公開發售股份，且已在 閣下的申請表格上表明擬親身前往領取退還支票並已提供 閣下申請表格要求之所有資料，則可在本公司於南華早報(以英文)及香港經濟日報(以中文)公佈領取退還支票日期上午九時正至下午一時正期間，親身前往以下地點領取退還支票：

卓佳證券登記有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓

預期領取日期為二零一一年十月二十六日(星期三)。
如 閣下為選擇親身領取之個人申請人，則不得授權任何其他人士代 閣下領取。於領取退還支票時， 閣下必須出示卓佳證券登記有限公司接納之身份證明文件。
如 閣下為選擇親身領取之公司申請人，則須由 閣下授權代表持有加蓋公司印章之授權書方可領取。授權代表須在本領取時出示卓佳證券登記有限公司接納之身份證明文件。
如 閣下未有在指定領取時間內親身領取退還支票，則 閣下之退還支票將於其後於寄發日期下午以普通郵遞方式，寄往 閣下在本申請表格上所示之地址，郵遞風險概由 閣下承擔。
如 閣下申請少於1,000,000股公開發售股份或1,000,000股或以上公開發售股份，且並無於申請表格上表明 閣下將親身領取退還支票，則 閣下之退還支票將於寄發日期下午以普通郵遞方式，寄往 閣下在申請表格上所示之地址，郵遞風險概由 閣下承擔。本公司擬作特別安排，以盡量避免不當延遲退還申請款項(如適用)。

如何提出申請

1. 請按照下表計算 閣下擬認購的公開發售股份數目所應繳的股款。申請股數最少須為2,000股公開發售股份及必須不超過6,100,000股公開發售股份，並須按照下表載列的數目提出申請。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請可遭拒絕受理。下表亦列出申請各公開發售股份數目的應付股款總額。 閣下須於申請時繳付每股股份的最高發售價1.2港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
2. 請填妥並簽署申請表格。只接納親筆簽名。
3. 每份申請必須附有獨立開出的支票或銀行本票。
4. 支票或銀行本票須簽釘於表格上。

如以支票付款，該支票必須：

- 為港元支票；
- 不得為期票；
- 從 閣下在香港開設的港元銀行賬戶開出；
- 顯示 閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與 閣下姓名相同。如屬聯名申請，則聯名名稱必須與名列首位申請人的姓名相同。如支票乃從聯名賬戶開出，則聯名賬戶中其中一名人士的姓名必須與與名列首位申請人的姓名相同；
- 註明抬頭人為「滙豐代理人(香港)有限公司-科諾威德公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

下列情況將導致閣下的申請不獲接納：

- 支票未能符合所有上述規定；或
- 支票首次過戶時未能兌現。

如以銀行本票付款：

- 銀行本票必須由香港持牌銀行發出，為港元銀行本票，且並由有關銀行授權人在該銀行本票背面簽署證明。 閣下姓名。銀行本票所示姓名必須與申請表格所示的姓名相同。如屬聯名申請，該銀行本票背面所示姓名必須與與名列首位申請人的姓名相同；
 - 必須註明銀行本票抬頭人為「滙豐代理人(香港)有限公司-科諾威德公開發售」；
 - 必須在銀行本票上劃線註明「只准入抬頭人賬戶」；及
 - 銀行本票不得為期票。
- 如 閣下的銀行本票不符合上述所有規定， 閣下的申請將一概遭拒絕受理。

以香港結算代理人名義提出申請

如本申請表格乃由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，則本表格與招股章程不符的一切條文將不適用，而以招股章程的條文為準。在不限制此段的一般性原則之前提下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件，並在本公司組織章程細則的規限下，申請公開發售股份的保證除外；
- 第一頁的「警告」；
- 「如 閣下為代名人」；
- 「惟妥為 閣下自身的利益遞交申請」；
- 「環妥及遞交本申請表格的效用」一節所載的所有陳述及保證，惟首兩項有關以申請人名義發售公開發售股份及簽署文件使申請人可登記成為所申請公開發售股份持有人的部分除外；
- 「如成功申請公開發售股份(全部或部分)」；
- 「導致 閣下不獲分配公開發售股份之情況」；及
- 「退還股款」。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效，此份個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂的政策及慣例。

1. 收集 閣下個人資料的原因
證券申請人申請證券時或證券登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新的正確個人資料。
若未能提供所需資料，可能會導致 閣下的證券申請遭拒絕受理或香港股份過戶登記處延遲或不能使過戶生效或提供服務，亦可能妨礙或延誤 閣下成功申請的公開發售股份的登記或過戶及/或寄發 閣下應得的股票及/或退還支票。證券申請人及持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

資料用途

證券申請人及持有人的個人資料可以任何方式使用，持有及/或保存，以作下列用途：

- 處理 閣下的申請及退還支票(如適用)，核實是否遵守本申請表格及招股章程所載條款及申請手續以及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地方之全部適用法律及法規；
- 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括以香港結算代理人的名義發售(如適用)；
- 保存或更新本公司證券持有人的名冊；
- 進行或協助進行簽名核對或任何其他核對或交換資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股發行等；
- 寄發本公司及其附屬公司的通訊資料；
- 編製統計資料及股東名冊；
- 遵照法律、規則或規例的要求作出披露；
- 透過轉交公佈或其他方式披露成功申請人之身份；
- 披露有關資料以便向債權人發還貸款；及
- 與上述有關的任何其他適當或相關的申請人及/或以便本公司及香港股份過戶登記處能夠履行其對證券持有人及/或其監管機構的責任及/或證券持有人不時同意的任何其他目的。

轉交個人資料

本公司及香港股份過戶登記處會對其持有證券申請人及持有人的個人資料保密，但本公司及香港股份過戶登記處可能會就上述目的或其中任何目的，作出彼等認為必要的查詢以確定個人資料的準確性，尤其可能會向或從或向下列任何或所有人士及實體披露、索取或轉交(不論在香港或外地)證券申請人及持有人的個人資料：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外證券登記處等；
- 當證券申請人要求將證券存入中央結算系統時，向香港結算及香港結算代理人披露，而彼等將為中央結算系統提供有關的資料及個人資料；
- 任何向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 任何監管或政府機關(包括聯交所及證監會)；
- 與證券持有人有或擬有業務往來的任何其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予證券申請人及持有人權利查閱本公司及/或香港股份過戶登記處是否持有其個人資料，並索取有關資料副本及更正任何不確的資料。依據條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。按有關條例，所有關於查閱資料或更正資料或查詢資料政策及慣例及持有資料類別的要求，應向本公司的公司秘書提出或(視情況而定)通過香港股份過戶登記處向私隱條例事務主任提出。

簽署本申請表格後，即表示 閣下同意上述各項。

5. 撕下申請表格，對摺一次，然後投入下列香港上海滙豐銀行有限公司任何一間分行的特設收集箱內：

分行名稱	分行地址	
港島區	香港總行 太古城中分行 128皇后大道中分行 合和中心分行	香港皇后大道中1號3樓 香港太古城中分行065號舖 香港中環皇后大道中128-140號威亨大廈 香港灣仔皇后大道東183號合和中心2樓2A舖
九龍區	觀塘分行 旺角分行 天安大廈分行	九龍觀塘裕民坊1號 九龍旺角彌敦道673號地庫及高層地下 九龍長沙灣道777-779號
新界區	青衣城分行 沙田分行 東港城分行	新界青衣青衣城3樓308F舖 新界沙田沙田中心商場第3層30D號舖 新界將軍澳車路8號東港城198號舖

6. 閣下可於下列時間內遞交申請表格：

二零一一年十月十七日(星期一) — 上午九時正至下午四時三十分
二零一一年十月十八日(星期二) — 上午九時正至下午四時三十分
二零一一年十月十九日(星期三) — 上午九時正至下午四時三十分
二零一一年十月二十日(星期四) — 上午九時正至中午十二時正

7. 申請表格最遲須於二零一一年十月二十日(星期四)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交。本公司將於二零一一年十月二十日(星期四)上午十一時四十五分至中午十二時正期間登記申請，惟視乎當日天氣情況而定。如於二零一一年十月二十日(星期四)上午九時正至中午十二時正任何時間內香港發出下列警告信號：

- 八號或以上熱帶氣旋警告信號，或
- 「黑色」暴雨警告信號

則不會辦理申請登記，如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告信號，則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指香港之星期一、六、星期日或公眾假期以外之日。

8. 本公司保留將所有或任何申請股款過戶的權利，惟 閣下的支票或銀行本票將不會於二零一一年十月二十日(星期四)中午十二時正前過戶。本公司不會向 閣下發出付款收據。本公司保留 閣下申請股款(如屬退還，則直至退還支票寄發日期止)的所有應計利息。本公司亦保留權利在 閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請股款或退還。

可申請的股份數目及付款

所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款
2,000	2,424.19	30,000	36,362.88	250,000	303,024.00	1,000,000	1,212,096.00
4,000	4,848.38	40,000	48,483.84	300,000	363,628.80	2,000,000	2,424,192.00
6,000	7,272.58	50,000	60,604.80	350,000	424,233.60	3,000,000	3,636,288.00
8,000	9,696.77	60,000	72,725.76	400,000	484,838.40	4,000,000	4,848,384.00
10,000	12,120.96	70,000	84,846.72	450,000	545,443.20	5,000,000	6,060,480.00
12,000	14,545.15	80,000	96,967.68	500,000	606,048.00	6,000,000	7,272,576.00
14,000	16,969.34	90,000	109,088.64	550,000	666,652.80	7,000,000	8,484,672.00
16,000	19,393.54	100,000	121,209.60	600,000	727,257.60	8,000,000	9,696,768.00
18,000	21,817.73	150,000	181,814.40	700,000	848,467.20	9,000,000	10,908,864.00
20,000	24,241.92	200,000	242,419.20	800,000	969,676.80	10,000,000	12,120,960.00

⁽¹⁾ 閣下最多可申請公開發售股份之數目。